

Andrew Poots Partner B.Bus, CPA, Registered Tax Agent, MBA

Andrew is a certified practicing accountant who holds a Business Degree with an Accounting Major and a Masters Degree in Business Administration. Andrew has been a registered tax agent since 1993 and is an accredited financial advisor with the Australian Securities and Investments Commission (AFSL number 307169). Andrew has 20 years' experience in taxation, business management, investment advice and retirement planning. Andrew lives in Mackay with his wife Maree and two daughters. Andrew's role in the firm is Director and General Manager, AFSL holder and compliance manager. He is accountable for business planning.



Peter Jones-Trifelly Partner MFAA

Peter is an accredited mortgage broker through AFG and is a member of the Mortgage Industry Association of Australia and the National Tax and Accountants Association. He is an experienced tax consultant who specialises in personal tax, rental properties and investments. Peter holds a Diploma in Financial Services. Born and bred locally, Peter lives in Mackay with his wife Elizabeth and their two children. Peter is a Director of the firm and is the principal tax and lending adviser.



John Carroll Partner B.IT, PGrad Cert Fin Planning

John is a second generation Mackay local who has worked in a variety of occupations, from a television camera man and editor to a hotel manager. In 1992, John began working in the family business, John Carroll Retravision, where he stayed for 12 years. Keen to pursue a career in business, John worked his way through university before completing his three-year apprenticeship in a local financial planning firm. John, who joined the Power2 team in November 2008, is a qualified financial planner, and is currently studying a Masters Degree in Financial Planning. Most importantly, John has plenty of life experience and lives in Mackay with his wife Veronica and their four children. John's role in the firm is as cash flow and budgeting mentor and long term financial advisor.



Derek Fitzgerald Authorised Representative CFP, PGradDip PFP, BPsych

Based in our Mackay office, Derek Fitzgerald has lived in North Queensland for 10 years, having moved from the Darling Downs of Queensland. He has extensive experience in the Financial Planning Industry and has been providing holistic financial advice to a broad range of clients since 2003. Derek's main areas of expertise are wealth accumulators, pre and post-retirement clients, and self-managed fund advice. Derek received high praise and recognition for being selected as one of the top 50 financial advisers in Australia by Australian Financial Review Smart Investor magazine, after taking part in the annual Master Class exam. This is great recognition of Derek's technical knowledge and ability to apply it. Derek has completed a Bachelor of Psychology from James Cook University, a Diploma in Personal Financial Planning from the University of Southern Queensland and is a certified financial planner after completing studies at Deakin University. Derek is also an accredited Life Risk Specialist through the Financial Planning Association.



Daniel Hay Taxation / Business Accountant B. Bus, MFAA

Daniel holds a Bachelor of Business (Accounting) Degree. Daniel also holds a Certificate IV in Financial Services. He is a member of the Mortgage & Finance Association of Australia and the National Tax and Accountants Association. He is an experienced taxation and business accountant with over 7 years experience. Daniel lives in Mackay with his wife Kayte. Daniel manages the accounting and taxation advisory function for investors and business clients.



David Jenvey Taxation Consultant B. Bus IT/Accty

David holds a Bachelor of Business (Accounting/Information Systems) and has 4 years of taxation experience. He also has taxation knowledge in relation to Primary production business of small to medium enterprises. He is a born and bred Mackay local. David is responsible for completing taxation returns and financial statements for individuals and small businesses.



Linda Muscat Business Taxation Consultant

Linda has been at Dave Donnelly Pty Ltd for just over 4 years and in that time has had experience in tax returns and business activity statement preparation. Previously, Linda studied a Nursing Degree and worked locally at the Mater Hospital. Born in Mackay, Linda has spent all her life here, and now lives in Mackay with her husband Christopher and son, Travis. For all matters relating to business activity statements, Linda will be your first port of call.



Hamish Rogers Taxation Consultant B.Bus Accty

Hamish holds a Business Degree with a Professional Accountancy Major, and is currently studying to become a Certified Practising Accountant. Hamish moved to the region in June 2009 from Brisbane, where he worked at the Australian Taxation Office for a year in the Key Processing department. Not only a whiz with the figures he is an Australian representative in his chosen sport Tenpin Bowling. Hamish lives in Mackay with his partner Melissa. Hamish is one of the team of taxation consultants within the practice.



Claire Waring Marketing Co-ordinator BA (Hons)

Claire has 13 years experience in sales and marketing, having worked in various service industry roles in the UK, New Zealand and now here in Australia in Mackay since May 2009. Claire holds a BA Honours degree in International Marketing and Business and is responsible for the organisation and deployment of all marketing initiatives for Power2. This includes above the line advertising such as TV, radio and print media; also below the line advertising incorporating targeted direct mail campaigns to the Power2 existing client base. Claire lives in Mackay with her husband Kerry.



Rina Langfield Administration Manager

Rina holds a Certificate III in Financial Services, with 14 years administration experience in taxation, financial services, stockbroking, superannuation and investing, 12 of these years alongside Andrew Poots. Rina provides administrative support to the advisors, manages payroll, the task management system, bookkeeping, client and diary management. She also ensures the smooth running of the office, for both clients and staff on a day to day basis. Rina commutes from Sarina where she lives with her husband and her teenage children.



Ashleigh Mole Planner Assistant

Ashleigh has worked in the financial planning industry for three years, with all of that time with Derek Fitzgerald, our authorised representative. Ashleigh is currently completing a Certificate 4 in Business Administration at Mackay TAFE. Ashleigh enjoys the challenging fast paced environment of finance as well as meeting and greeting new and existing clients. When you visit our office to discuss Financial Planning matters Ashleigh will be one of the first people you meet.

