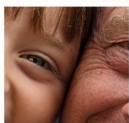


# Tax Return Checklist

Use this checklist in preparation for your tax return



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Helping everyday people make good financial decisions

49 577 574

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14A Victoria Street, Mackay

# Ensure you get your refund early this year. Book your 2011 tax return appointment now.

Call Power2 on 49 577 574  
Booked your appointment?  
Make a note of it here....

Date.....Time.....

## Checklist

What do you need to bring to your  
appointment?

- Bank account details
- Payment Summary/ies / Group Cert/s
- Details of any other income (i.e. interest on savings, dividends, ABN income)
- Spouse's taxable income and date of birth
- Date of birth/s of dependants
- Work related receipts (i.e. work boots)
- Private Health Fund Tax statement
- Medicare statement & medical receipts (if \$2000 or over has been spent after rebate)
- Income protection insurance premiums paid
- All paperwork relating to investment properties, managed funds or other investments (for a full list of documents required for Rental properties, please refer to our Rental Property Checklist

